

# 9 Gastrointestinal endoscopy

- [Aspirin](#)
- [COLONOSCOPY](#)
- [CONCLUSIONS](#)
- [CONSENT IN ENDOSCOPY](#)
- [Capsule endoscopy](#)
- [Complications associated with endoscopic retrograd](#)
- [Complications associated with endoscopic retrograde cholangiopancreatography](#)
- [Complications of colonoscopy](#)
- [Complications of diagnostic and therapeutic oesoph](#)
- [Complications of diagnostic and therapeutic oesophagogastroduodenoscopy](#)
- [ENDOSCOPIC ASSESSMENT OF THE SMALL BOWEL Introd](#)
- [ENDOSCOPIC ASSESSMENT OF THE SMALL BOWEL Introduction and indications](#)
- [ENDOSCOPIC RETROGRADE CHOLANGIOPANCREATOGRAPHY](#)
- [ENDOSCOPY IN PATIENTS WITH DIABETES](#)
- [Elective endoscopy in patients on anticoagulants a](#)
- [Elective endoscopy in patients on anticoagulants and antiplatelet agents](#)
- [Equipment](#)
- [HISTORY OF ENDOSCOPY](#)
- [Indications for oesophagogastroduodenoscopy](#)
- [Instrument decontamination](#)
- [Introduction](#)
- [Learning objectives](#)
- [Optical diagnosis and image enhancement](#)

- [SAFE SEDATION](#)
- [Single- double-balloon enteroscopy](#)
- [THE MODERN ENDOSCOPY UNIT Organisation](#)
- [Therapeutic colonoscopy](#)
- [Therapeutic endoscopic retrograde cholangiopancrea](#)
- [Therapeutic endoscopic retrograde cholangiopancreatography](#)
- [Therapeutic oesophagogastroduodenoscopy](#)
- [UNDERGOING ENDOSCOPY](#)
- [UPPER GASTROINTESTINAL ENDOSCOPY](#)
- [Urgent endoscopy for gastrointestinal bleeding in](#)
- [Urgent endoscopy for gastrointestinal bleeding in the anticoagulated patient](#)
- [Urgent endoscopy for gastrointestinal bleeding in](#)

# Aspirin

## Aspirin

Aspirin and NSAIDs inhibit platelet cyclo-oxygenase, resulting in suppression of thromboxane A - induced platelet aggregation. Limited published data do not suggest an increased bleeding risk in patients taking standard doses and, therefore, there is no need to discontinue therapy before endoscopic procedures. Aspirin

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# COLONOSCOPY

## COLONOSCOPY

- Early attempts at colonoscopy were hindered by poor technique and limitations of available instruments. The ability to steer an endoscope around the entire colon and into the terminal ileum was made possible by the development of fully flexible colonoscopes with  $>90^\circ$  angulation of the tip. Advances in bowel preparation have enhanced mucosal visualisation. Understanding two key technical aspects of colonoscopy allows a greater caecal intubation rate and ileal intubation rate with minimal discomfort using light sedation. The first is that continued inward pressure of the endoscope results in loop formation within the mobile sigmoid and transverse colon, which in turn leads to paradoxical movement and loss of fine tip control. The second is that pulling back the scope regularly with appropriate torque to ensure a straight passage through the sigmoid colon and around the splenic flexure greatly aids the completion of right-sided examination. Endoscopic navigation systems such as Scope Guide (Olympus) and Scope Pilot (Pentax) can help to characterise the nature of the loop, allowing for more accurate loop resolution techniques. Increasing the stiffness of the colonoscope, targeted abdominal pressure and regular patient position change are also important aids to successfully reaching the caecum. It is expected that the caecum should be reached in at least 90% of colonoscopies and is confirmed by the presence of the appendiceal orifice, the triradiate fold, the ileocaecal valve and preferably terminal ileal intubation ( Figure 9.14 ). Historically, air was used to insufflate the bowel, but carbon dioxide is now preferred owing to better patient tolerance and lower risk of perforation. Recent evidence has suggested that using water alone to distend the colon may reduce patient discomfort further. The ability to take mucosal biopsies and resect polyps ensures that colonoscopy is the most appropriate investigation for the majority of patients. In selected groups, CT colonography and colon capsule endoscopy provide an alternative route for investigating colonic pathology, though these are limited by the inability to acquire tissue. Accordingly, colonoscopy remains the cornerstone of most colorectal cancer (CRC) screening programmes globally, whether it is used as the initial screening modality or following a faecal immunochemical test (FIT). Johann Conrad Peyer, 1653–1712, Professor of Logic, Rhetoric and Medicine, Schaffhausen, Switzerland, described the lymph follicles in the intestine in 1677. detected and hence decrease mortality, as well as to identify and remove adenomatous polyps prior to the development of overt cancer. Higher adenoma detection rates (ADRs) are lower rates of interval cancers and, as such, associated with low the ADR is an important indicator of colonoscopy quality. ADRs can be improved with measures such as a longer time taken on withdrawal from the caecum, optimal bowel preparation, patient position changes and a 'second look' of the right colon by changing patient position or by retroflexing the colonoscope. Distal attachments, such as a transparent cap or TM, can improve ADRs further. an Endocuff Vision Summary box 9.7 Indications for colonoscopy /uni25CF /uni25CF /uni25CF /uni25CF /uni25CF /uni25CF

(b) (c) Figure 9.14 The caecal pole may not be easy to identify therefore, the endoscopist should complete colonoscopy by visualising the appendix or preferably intubating the terminal ileum (c), which demonstrates villi and Peyer's patches. Rectal bleeding unexplained after proctoscopy/sigmoidoscopy (see Chapter 77) Abdominal pain related to bowel actions Iron deficiency anaemia (combined with OGD) Right iliac fossa mass if imaging suggestive of colonic origin Unexplained alteration in bowel habit Chronic diarrhoea (>6 weeks) after sigmoidoscopy/rectal biopsy and negative coeliac serology Follow-up of CRC and polyps Screening of patients with a family history of CRC Assessment/removal of a lesion seen on radiological examination Assessment of ulcerative colitis/Crohn's extent and activity Surveillance of inflammatory bowel disease Surveillance in patients with acromegaly or following ureterosigmoidostomy

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Over the last 30 years endoscopy has become an integral part of the diagnostic work-up of patients with gastrointestinal disease. Whereas advances in radiology and capsule studies may obviate the need for some diagnostic procedures, the ability to take mucosal biopsies will ensure that it retains a vital role. Ongoing developments in technology such as magnifying endoscopy and chromoendoscopy give near-histological quality definition and there is considerable interest in the role of artificial intelligence to augment near-patient diagnosis. There have also been major advances in the range of conditions that are amenable to endoscopic therapy; such therapy may have substantially lower associated morbidity rates than traditional surgical approaches. However, as the scope of procedures widens and the age range/comorbidities of the patients increases, it is beholden on the endoscopist to ensure that he or she adheres to appropriate governance/consent and sedation practice to minimise complications.

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Approximately 1% of medical negligence claims in the USA relate to the practice of endoscopy . Many of these could have been avoided by a careful explanation of the procedure, including an honest discussion of the risks and benefits. Therefore, obtaining informed consent is a cornerstone of good endoscopic practice. It preserves a patient's autonomy , facilitates communication and acts as a shield against future complaints and claims of malpractice. The most important aspect of the consent procedure is that a patient understands the nature, purpose and risk of a partic - ular procedure, in addition to potential alternatives. Current guidelines w ould suggest that a patient should be informed of minor adverse events with a risk of more than 10% and serious events with an incidence of more than 0.5%. The ke y risks . British of endoscopy are summarised in Summary box 9.2 Society of Gastroenterology Guidelines for Consent have been published (see Further reading). - Summary box 9.2 The risks of endoscopy /uni25CF /uni25CF /uni25CF /uni25CF /uni25CF /uni25CF /uni25CF -

Sedation-related cardiorespiratory complications Damage to dentition Aspiration Perforation or haemorrhage after endoscopic dilatation/ therapeutic EUS Perforation, infection and aspiration after percutaneous endoscopic gastrostomy insertion Perforation or haemorrhage after /f\_l exible sigmoidoscopy/ colonoscopy with polypectomy Pancreatitis, cholangitis, perforation or bleeding after endoscopic retrograde cholangiopancreatography

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# Capsule endoscopy

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The prototype capsule endoscope was developed at the Royal London Hospital in the UK by Professor Paul Swain. Several companies have developed different systems for routine clinical use, but the basic principles remain identical. The technique requires three main components: an ingestible capsule, a portable data recorder and a workstation equipped with image-processing software. The capsule consists of an optical dome and lens, two light-emitting diodes, a processor, a battery, a transmitter, and an antenna encased in a resistant coat the size of a large vitamin pill ( Figure 9.11 ). It acquires video images during natural propulsion through the digestive system that it transmits via a digital radiofrequency communication channel to the recorder unit worn outside the body; this also contains sensors that allow basic localisation of the site of image capture within the abdomen. Upon completion of the examination, the physician transfers the accumulated data to the workstation for interpretation via a high-capacity digital link. The workstation is a modified personal computer required for off-line data storage, interpretation and analysis of the acquired images and report generation. The small bowel capsule provides good visualisation from mouth to colon with a high diagnostic yield. It compares favourably with other techniques for localisation of occult gastrointestinal bleeding and the diagnosis of small bowel Crohn's disease. Use of the capsule endoscope is contraindicated in patients with known small bowel strictures in which it may impact, resulting in acute obstruction and requiring retrieval at laparotomy or via laparoscopy. Severe gastroparesis and pseudo-obstruction are also relative contraindications to its use. Some units advocate a barium follow-through or small bowel MRI to exclude stricturing disease in all patients before capsule endoscopy. However, there are well-reported episodes of capsule impaction in a stricture that was not visualised on prior imaging. Therefore, a 'dummy' patency capsule that can be tracked via a handheld device or conventional radiology as it passes through the intestine should be used in all patients in whom there is a possibility of stricturing disease. The patency capsule will dissolve after 40 hours if it becomes impacted. Technology in this field is rapidly advancing, with systems now available to image the colon.

disadvantages of the currently available modalities to endoscope the small intestine.	Technique
Advantages	Some discomfort
Disadvantages	Conventional
Simple technique with	Can only access
enteroscopy wide availability	proximal small bowel
Full range of therapeutics available	Performed under sedation
No biopsies	Capsule
Able to visualise the	Not controllable and no
entire small bowel accurate localisation	Preferable for patients
Variable transit	No sedation
Incomplete studies	Painless owing to battery life
Not suitable for patients with strictures	Large capsule to swallow
Requires admission	Able to visualise the
Double-/	Specialist centres only
entire small bowel	single-balloon
Complications include	Full range of enteroscopy perforation therapeutics

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# Complications associated with endoscopic retrograd

Complications associated with endoscopic retrograde cholangiopancreatography

The same risks associated with other endoscopic procedures also apply to patients undergoing ERCP, but risks may be increased because of the increased patient frailty and high sedation levels required. Complications specific to ERCP include duodenal perforation (1.3%), haemorrhage (1.4%) after sphincterotomy, pancreatitis (4.3%) and sepsis (3–30%); the mortality rate approaches 1%. It is important to remember that postsphincterotomy complications may be retroperitoneal and CT scanning should be performed in patients with pain, tachycardia or hypotension post procedure. Although normally mild, post-ERCP pancreatitis can be severe with extensive pancreatic necrosis and is associated with a significant mortality rate (Table 9.5). Where there is no contraindication, patients undergoing ERCP should receive per-rectal indometacin or diclofenac immediately before or after the procedure to reduce the risk of post-ERCP pancreatitis. Ruggero Oddi, 1866–1913, anatomist and physiologist, Perugia, Italy, wrote about the structure and function of the ampullary sphincter in 1887, when still a student. He struggled in later life with drug addiction. - - - -

Definite Suspected SOD Young  
age Normal bilirubin Prior ERCP-  
related pancreatitis Difficult  
cannulation Pancreatic duct  
contrast injection Pancreatic  
sphincterotomy Balloon dilatation  
of biliary sphincter Possible Female

# sex Low volume of ERCPs performed Absent CBD stone CBD, common bile duct; ERCP , endoscopic retrograde cholangio

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cannulation Pancreatic duct  
contrast injection Pancreatic  
sphincterotomy Balloon dilatation

of biliary sphincter Possible Female  
sex Low volume of ERCPs  
performed Absent CBD stone CBD,  
common bile duct; ERCP ,  
endoscopic retrograde cholangio

pancreatography; SOD, sphincter of Oddi dysfunction.

# Complications of colonoscopy

## Complications of colonoscopy

Complications during routine diagnostic colonoscopy are rare when performed by an experienced endoscopist. Extensive diverticulosis, diverticulitis and severe colitis are risk factors for perforation during colonoscopy. In the case of colitis, an unprepared flexible sigmoidoscopy is usually sufficient for diagnostic purposes. Polypectomy is associated with an increased rate of perforation (0.1%) and haemorrhage (0.3%). Immediate haemorrhage can be managed with endoclips or snare-tip coagulation. Delayed haemorrhage may occur 1–14 days post polypectomy and can normally be managed by conservative observation. Transfusion may occasionally be required, and a repeat colonoscopy may be necessary. If recognised at the time of polypectomy, small perforations should be closed using endoclips and the patient may need a period of observation. Symptoms of abdominal pain and cardiovascular compromise after a polypectomy raise the possibility of a delayed perforation and faecal contamination. Patients should be kept nil by mouth and receive intravenous resuscitation and antibiotics. Prompt assessment with a CT scan will often distinguish between a frank perforation and a transmural burn with associated localised peritonitis (the postpolypectomy syndrome). Assessment by an experienced colorectal surgeon is essential, as surgery is often the most appropriate course of action. One disadvantage of conventional endoscopy is that examination is limited to the mucosal surface, and it is not possible to diagnose submucosal or extraintestinal pathology. These limitations can be overcome using EUS, which combines the traditional mucosal image with a separate ultrasound image depicting the intestinal layers and proximate view that clear extraintestinal structures. Its use has revolutionised the staging and management of upper gastrointestinal and hepatobiliary malignancy. There are two main types of echoendoscope: the radial echoendoscope has a radially arranged ultrasound probe and a forward-viewing lens. This is used for diagnostic work such as local tumour staging in the oesophagus and stomach. The linear is a side-viewing scope with a working channel echoendoscope much like an ERCP scope, and a linearly arranged ultrasound probe. This conformation allows ultrasound assessment and ultrasound-guided sampling of tissues to be performed (Figures 9.20 and 9.21). Sampling of paraoesophageal and coeliac lymph nodes and pancreatic, biliary and other solid abdominal lesions as well as drainage of peripancreatic abscess<sup>™</sup> it can be performed. Using TTS Cystotomes or pseudocysts is possible to perform EUS cystgastrostomy and stent placement, and increasingly biliary interventional procedures are being performed with EUS assistance. EUS requires dedicated training, in both scope manipulation. Owing to the width and radiographic interference and lack of flexibility of the endo-ultrasound scope as well as the duration of complex therapeutic procedures, sedation is normally required, and some units perform tests using propofol-based anaesthesia. The main indications for EUS are. All patients undergoing therapeutic EUS listed in Table 9.6 require a normal coagulation

screen. Complications include - oversedation and oesophageal perforation during diagnostic procedures and haemorrhage/perforation during therapeutic procedures.

Figure 9.19 Malignant colonic obstruction can be palliated or temporarily relieved by insertion of a self-expanding metal stent (arrow). 'Ragged' edge suggesting invasion of adventitia Tumour Muscularis propria Figure 9.20 Endoscopic ultrasound image of an oesophageal tumour invading into the wall.

Figure 9.21 Endoscopic ultrasound (EUS)-guided fine-needle aspira

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Diagnostic Staging of oesophageal/gastric malignancy Staging of hepatobiliary malignancy  
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Complications of diagnostic and therapeutic oesophagogastroduodenoscopy

Diagnostic upper gastrointestinal endoscopy is a safe procedure with minimal morbidity as long as appropriate patient selection and safe sedation practices are embedded in the unit's policy. The rate of serious complications is approximately 1:10 000. The majority of adverse events relate to sedation and patient comorbidity. Particular caution should be exercised in patients with recent unstable cardiac ischaemia and respiratory compromise. Perforation can occur at any point in the upper gastrointestinal tract, including the oropharynx. It is rare during diagnostic procedures and is usually associated with inexperience. Perforation is more common in therapeutic endoscopy, particularly oesophageal dilatation and EMR/ESD for early malignancy. Early diagnosis significantly improves outcome and can potentially be managed endoscopically with clips or endoscopic suturing. Prompt management includes radiological assessment using CT/water-soluble contrast studies, strict nil by mouth, intravenous fluids and antibiotics and early review by an experienced upper gastrointestinal surgeon. Summary box 9.5 Symptoms of endoscopic oesophageal perforation

Figure 9.9 A self-expanding metal stent may alleviate symptoms relating to malignant oesophageal strictures.

(Left) An endoscopic view of a deployed stent, and (right) the

# radiographic image.

Neck/chest pain Increasing tachycardia Dysphagia/drooling saliva Hypotension Abdominal pain  
Surgical emphysema

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# ENDOSCOPIC ASSESSMENT OF THE SMALL BOWEL

## Introduct

### ENDOSCOPIC ASSESSMENT OF THE SMALL BOWEL Introduction and indications

The requirement to visualise, biopsy and treat the small bowel is far less than in the stomach, biliary tree or colon, resulting in a time lag in technological advances. The most frequent indication is investigation of gastrointestinal blood loss, which may present with either recurrent iron deficiency anaemia - (occult haemorrhage) or recurrent overt blood loss per rectum (cryptic haemorrhage) in a patient with normal OGD (with include the investigation of malabsorption; the exclusion of cryptic small bowel inflammation such as Crohn's disease in patients with diarrhoea/abdominal pain and evidence of an inflammatory response; targeting lesions seen on radiological investigations; and surveillance for neoplasia in patients with inherited polyposis syndromes. A standard enteroscope is able to reach and biopsy lesions detected in the proximal small bowel; however, even in the most experienced hands this is limited to approximately 100 /uni00A0 cm dis tal to the pylorus, although the use of a sti ff ening overtube may increase this somewhat. The procedure takes approximately 45 /uni00A0 minutes and may be uncomfortable, requiring high doses of sedation with the attendant incr eased risk of perforation and sedation-related morbidity . Therefore, until recently , barium follow-through or entero clysis were the most e ff ective imaging modalities to visualise the distal duodenum, jejunum and ileum. Obviously , these techniques do not give true mucosal views, and outside spe cialist centres their decreasing use has led to diminished expertise and a reduced diagnostic yield. There have been rapid advances in axial radiological techniques such as MRI and CT enterography , which demonstrate excellent diagnos tic accuracy in this area (see Chapter 8 ). However, although these techniques may yield information about vascularity and bowel wall thickening, they do not allow direct mucosal views, have no biopsy capability and have limited scope in ter therapeutics. Historically , if an area of interest was outside the reach of a standard enteroscope, direct access via enterotomy under either laparoscopic or open surgery was required. Two major clinical advances have revolutionised small bowel diag nosis and therapeutics. First, the development of the capsule endoscope allows diagnostic mucosal views of the entire small bowel to be obtained with minimal discomfort in unsedated patients. Second, the novel technique of single-/doub balloon enteroscopy allows endoscopic access to the entire small bowel for biopsy and therapeutics ( Table 9.4 ).

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# ENDOSCOPIC RETROGRADE CHOLANGIOPANCREATOGRAP PHY

## ENDOSCOPIC RETROGRADE CHOLANGIOPANCREATOGRAPHY

This procedure involves the use of a side-viewing duodenoscope, which is passed through the pylorus and into the second part of the duodenum to visualise the papilla. This is then cannulated, either directly with a catheter or with the help of a guidewire ( Figure 9.13 ). Occasionally a small precut is required to gain access. By altering the angle of approach - one can selectively cannulate the pancreatic duct or biliary tree, which is then visualised under fluoroscopy after contrast injection. The significant range of complications associated with this procedure and improvements in radiological imaging using magnetic resonance cholangiopancreatography (MRCP) have rendered much diagnostic ERCP obsolete, and thus most procedures are currently performed for therapeutic purposes. There is still a role for accessing cytology/biopsy specimens.

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# ENDOSCOPY IN PATIENTS WITH DIABETES

## ENDOSCOPY IN PATIENTS WITH DIABETES

As approximately 2% of the population has diabetes, managing glycaemic control before and after endoscopy is an essential aspect of endoscopic practice. Each unit should develop a policy for managing diabetic control during endoscopy. Factors influencing management include the type of diabetes procedure that is planned, the preparation/recovery time and the history of diabetes control in the individual patient. Thus, a patient with poorly controlled insulin-dependent diabetes undergoing colonoscopy will require more input than a patient with type 2 diabetes on oral hypoglycaemic medication undergoing upper gastrointestinal endoscopy. All patients should bring their own medication to the unit and should be advised not to drive in case there is an alteration in their glycaemic control. Most patients can be managed using clear protocols on an outpatient basis; however, elderly patients and those with brittle control should be admitted. In general, patients with diabetes should be endoscoped first on the morning list. In complex cases the diabetes team should be involved. The majority of endoscopies can be performed safely without the need for routine antibiotic prophylaxis. However, given that certain endoscopic procedures are associated with a significant bacteraemia (Table 9.2), there are several specific situations where antibiotic cover is required to prevent either bacterial endocarditis, infection of surgical prostheses or systemic sepsis. In general, the risk of infection relates to the level of bacteraemia and the risk of the underlying medical condition. Traditionally, patients with a previous history of endocarditis or a metallic heart valve received antibiotic prophylaxis for all endoscopic procedures, and some national guidelines still reflect this. However, in 2009 UK guidelines changed in response to the low reported incidence of infective endocarditis in this patient group undergoing endoscopy. Patients with severe neutropenia may also require antibiotic prophylaxis for endoscopy. The antibiotic regime used will depend on local guidelines. Procedures such as endoscopic percutaneous gastrostomy are associated with a significant incidence of wound or stoma infection, particularly if inserted for malignancy. Antibiotic prophylaxis reduces this complication and a single intravenous injection of co-amoxiclav should be administered before the procedure. Antibiotics are routinely used during endoscopic manipulation of an obstructed biliary tree in which it is unlikely that complete drainage will be achieved or there is significant comorbidity. When cystic cavities are aspirated at EUS, a one-off dose of a broad-spectrum antibiotic (e.g. co-amoxiclav) is recommended to prevent cyst infection.

TABLE 9.2 Approximate incidence of bacteraemia in immunocompetent individuals following various procedures involving the gastrointestinal tract. Procedure Incidence of a bacteraemia (%)

Rectal digital examination	4
Proctoscopy	5
Barium enema	11
Tooth brushing	25
Dental extraction	30–60
Colonoscopy	2–4
Diagnostic upper gastrointestinal endoscopy	4
Sigmoidoscopy	6–9
ERCP (no duct occlusion)	6
ERCP (duct occluded)	11
Oesophageal varices band ligation	6

varices sclerotherapy 10–50 Oesophageal dilatation/prosthesis 34–54 Oesophageal laser therapy 35 EUS +/- fine-needle aspirate 0–6 ERCP, endoscopic retrograde cholangiopancreatography; EUS, endoscopic ultrasound. a Summary of published data. b Higher after emergency than after elective management.

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# Elective endoscopy in patients on anticoagulants a

## Elective endoscopy in patients on anticoagulants and antiplatelet agents

Endoscopic procedures vary in their potential to produce significant or uncontrolled bleeding. Diagnostic oesophagogas troduodenoscopy (OGD), colonoscopy , enteroscopy , diagnostic EUS and endoscopic retrograde cholangiopancreatography (ERCP) without sphincterotomy are considered low risk, as is mucosal biopsy . High-risk procedures include polypectomy , endoscopic sphincterotomy , stent placement and procedures with the potential to produce bleeding that is inaccessible or uncontrollable by endoscopic means, such as dilatation of benign or malignant strictures, percutaneous gastrostomy insertion and EUS-guided fine-needle aspiration. Likewise, the probability of a thromboembolic complication during Wenzel Treitz , 1819-1872, Professor of Pathology , Prague, Czech Republic. depends on the underlying medical condition ( Table 9.3 ). -

TABLE 9.3 The risk of a thromboembolic event varies according to the underlying medical condition. Condition Risk Atrial /f\_i brillation with valvular heart disease High Mechanical mitral valve High Mechanical valve and previous thromboembolic event High Deep vein thrombosis Low Uncomplicated atrial /f\_i brillation Low Bioprosthetic valve Low Mechanical aortic valve Low

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Condition	Risk
Atrial /f_i brillation with valvular heart disease	High
Mechanical mitral valve	High
Mechanical valve and previous thromboembolic event	High
Deep vein thrombosis	Low
Uncomplicated atrial /f_i brillation	Low
Bioprosthetic valve	Low
Mechanical aortic valve	Low

# Equipment

## Equipment

A full description of all available endoscopic equipment is beyond the scope of this chapter. However, each unit should have a sufficient range of endoscopes, processors and accessories as dictated by the local case mix and sufficient endoscope numbers to ensure smooth service provision. These should include both forward- and lateral-viewing gastroscopes, an enteroscope for proximal small bowel visualisation and a centre requires capsule endoscopy and a single-/double-balloon enteroscope for ileojejunum visualisation and therapeutics. Larger centres will require linear and radial EUS, particularly if they specialise in gastrointestinal and hepatobiliary malignancy. An electrosurgical unit is the cornerstone of many therapeutic procedures, and this may be supplemented by argon plasma coagulation (APC), laser units and radiofrequency ablation for advanced therapeutics. Equipment

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# HISTORY OF ENDOSCOPY

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- Over the last 50 years, endoscopy has become a powerful - diagnostic and therapeutic tool. However, its development required two obvious but formidable barriers to be overcome. - First, the gastrointestinal tract is rather long and tortuous and, second, no natural light shines through the available orifices! Therefore, successful visualisation of anything beyond the - distal extremities requires a flexible instrument with an intrinsic light source that can transmit images to the operator. The breakthrough was the discovery that images could be transmitted using flexible quartz fibres. Although this was first described in the late 1920s, it was not until 1954 that Hopkins built a model of a flexible fibre imaging device. The availability of highly transparent optical quality glass led to the development in 1958 of the first flexible fiberoptic gastroscope by Larry Curtiss, a graduate student in physics, and Basil Hirschowitz, a trainee in gastroenterology . Over the next 30 years, the fibrescope evolved to allow examination of the upper gastrointestinal tract, the biliary system and the colon. In parallel with advances in diagnostic ability , a range of therapeutic procedures was developed ( Table 9.1 Although the fiberoptic endoscope has been the workhorse of many endoscopy units over the last three decades, its obsolescence was guaranteed by the invention of the charge-coupled device (CCD) in the 1960s, which allowed the creation of a digital electronic image, permitting endoscopic images to be processed by a computer and transmitted to television screens. Thus, the modern endoscope was born ( Figure 9.1 ). Larry E Curtiss , physicist, University of Michigan, Ann Arbor, MI, USA. Basil I Hirschowitz , 1925-2013, Professor of Medicine, University of Alabama, Birmingham, AL, USA. Continue with the replacement of much diagnostic endoscopy with capsule endoscopy and virtual imaging. Enhanced resolution with high-definition operating systems, dye and digital chromo - endoscopy and even histological-grade images have increased the diagnostic yield of surveillance procedures. EUS allows diagnosis and therapy to extend beyond the mucosal surface of the intestine. Endoscopy has become increasingly therapeutic and historical divisions between medicine, radiology and surgery will become progressively blurred. As the complexity of the procedures increases, the distinction between specialist and general endoscopists will become more definite. This reinforces the need for all endoscopic practitioners to have a detailed understanding of the units in which they work and the instruments that they use.

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# Indications for oesophagogastroduodenoscopy

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A full assessment of the role of OGD is outside the scope of this chapter. It will vary with local circumstances and the availability of alternative diagnostic techniques. OGD is usually appropriate when a patient's symptoms are persistent despite appropriate empirical therapy or are associated with warning signs such as intractable vomiting, anaemia, weight loss, dysphagia or bleeding. It is also part of the diagnostic work-up for patients with anaemia, symptoms of

- Diagnostic procedures +/- biopsy
  - Biliary or pancreatic stenting •
- Device-assisted enteroscopy without polypectomy Continue warfarin Warfarin Check INR 1 week before endoscopy • If INR is within therapeutic range continue usual daily dose • If INR is above

therapeutic range but  $<5$  reduce daily dose until INR returns to therapeutic range

High-risk procedure • Polypectomy • ERCP with sphincterotomy • EMR/ESD • Dilatation of strictures

Warfarin

Low-risk condition High-risk condition • Prosthetic metal heart valve in mitral or aortic • Xenograft heart valve position • AF without high-risk factors • Prosthetic heart valve and AF (CHADS  $\leq 4$ ) 2 • AF and mitral stenosis •  $>3$  months after VTE • AF with previous stroke/TIA and 3 or more of: • Congestive cardiac

failure a • Hypertension • Age >75 years • Diabetes mellitus • AF and stroke/TIA within 3 months • <3 months after VTE • Previous VTE on anticoagulation

Stop warfarin for 5 days before

Stop warfarin for 5 days before endoscopy • Check INR prior procedure to ensure • Start LMWH 2 days after stopping warfarin INR <5 • Omit LMWH on day of procedure • Restart warfarin evening of the procedure • Restart warfarin evening of the procedure with usual daily dose with usual daily dose • Check INR 1 week later to ensure • Continue

LMWH until INR adequate  
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condition • Ischaemic heart  
disease without coronary stent •  
Cerebrovascular disease •  
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clopidogrel, prasugrel or ticagrelor  
7 days before endoscopy •  
Continue aspirin if already  
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endoscopy in patients on antiplatelet or anticoagulant therapy. AF, atrial fibrillation; CHADS<sub>2</sub>, score for stroke risk assessment in atrial fibrillation; DOAC, direct oral anticoagulant; eGFR, estimated glomerular filtration rate; EMR, endoscopic mucosal resection; ERCP, endoscopic cholangiopancreatography; ESD, endoscopic submucosal dissection; EUS, endoscopic ultrasound; INR, international normalised ratio; LMWH, low molecular weight heparin; PEG, percutaneous

endoscopic gastroenterostomy;  
TIA, transient ischaemic attack;  
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Oesophageal, enteral or colonic  
stenting • EUS without sampling or  
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Dabigatran Omit DOAC on •  
Rivaroxaban morning of the •  
Apixaban procedure • Edoxaban •  
Therapy of varices • PEG • EUS-

guided sampling or with interventional therapy • Oesophageal or gastric radiofrequency ablation DOAC Clopidogrel • Dabigatran • Apixaban Prasugrel • Rivaroxaban • Edoxaban Ticagrelor Take last dose of drug 3 days before endoscopy • For dabigatran with CrCl (eGFR) 30–50 mL/min take last dose 5 days before procedure • In any patients with rapidly deteriorating renal function a haematologist should be consulted • Restart DOAC 2–3 days after c procedure b endoscopy High-risk

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Discuss strategy with consultant  
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P2Y12 receptor antagonist if: •  
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drug-eluting coronary stent • >1  
month after insertion of bare metal  
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retrograde

b Previous VTE on anticoagulation and target INR now 3.5. et al . 2021.)

malabsorption and chronic diarrhoea. However, increasing ease of access to OGD with the availability of 'open access' endoscopy has resulted in a significant number of unnecessary procedures being performed in young patients with dyspepsia or gastro-oesophageal reflux disease (GORD). This has led to a number of international gastroenterology societies proposing guidelines for the management of dyspepsia and GORD, including the empirical use of acid suppression and non-invasive *H. pylori* tests, such as urease breath tests and stool antigen assay (e.g. the National Institute for Health and Care Excellence guidelines on dyspepsia: <https://www.nice.org.uk/guidance/cg184/chapter/1-recommendations>). In addition

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the surveillance of neoplasia development in high-risk patient groups, such as those with genetic conditions such as familial adenomatous polyposis and premalignant conditions such as Barrett's oesophagus (see Chapter 66 ). Indications for oesophagogastroduodenoscopy

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Continue aspirin if already prescribed • Restart clopidogrel, prasugrel or ticagrelor 1–2 days after procedure Figure 9.2 British Society of Gastroenterology and European Society of Gastrointestinal Endoscopy 2021 guidelines for management of endoscopy in patients on antiplatelet or anticoagulant therapy. AF, atrial fibrillation; CHADS<sub>2</sub>, score for stroke risk assessment in atrial fibrillation; DOAC, direct oral anticoagulant; eGFR, estimated glomerular filtration rate; EMR, endoscopic

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# coronary stent • Continue aspirin

## retrograde

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# Instrument decontamination

## Instrument decontamination

Endoscopes will not withstand steam-based autoclaving and therefore require high-level disinfection between cases to prevent transmission of infection. Although accessories may be autoclaved, best practice requires the use of disposable single-use items whenever possible. All equipment should be decontaminated to an identical standard whether for use on immunocompromised/infected patients or not. This process involves two equally important stages: first, removal of physical debris from the internal and external surfaces of the instrument and, second, chemical neutralisation of all microbiological agents. A variety of agents are available and endoscopists should familiarise themselves with the agent in use in their department. In 2020 the British Society of Gastroenterology updated its guidelines for decontamination of endoscopes (see Further reading). Care should be applied to the decontamination of duodenoscopes because of reports of transmission of multiresistant bacteria ( Summary box 9.1 ). Summary box 9.1 Disinfection of endoscopes /uni25CF /uni25CF /uni25CF /uni25CF There are currently no reliable means of decontaminating scopes from contact with prion-associated conditions such as variant Creutzfeldt-Jakob disease (vCJD), although risk of transmission of this is considered very low . If an 'invasive' procedure (where gut mucosa is breached and an unsheathed accessory withdrawn through the endoscope working channel) is conducted in a patient with known or possible vCJD, the endoscope needs to be quarantined after use. The performance of an invasive procedure in a patient at risk of vCJD owing to receipt of pooled plasma concentrates is no longer Hans Gerhard Creutzfeldt , 1885–1964, neurologist, Kiel, Germany . Alfons Marie Jakob , 1884–1931, neurologist, Hamburg, Germany . - sufficient, but the endoscope should be decontaminated separately from others with a single-use disinfectant. There is no longer a requirement to quarantine the endoscope provided that routine traceability data can be demonstrated.

All channels must be brushed and irrigated throughout the disinfection process All instruments and accessories should be traceable to each use, patient and cleaning cycle All staff should be trained and protected (particularly if glutaraldehyde is used in view of its immune-sensitising properties) Regular monitoring of disinfectant power and microbiological contamination should be performed

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# Introduction

## INTRODUCTION

The gastrointestinal tract has a myriad of functions, such as digestion, absorption and excretion, as well as the synthesis of an array of hormones, growth factors and cytokines. In addition, a complex enteric nervous system has evolved to control its function and communicate with the central and peripheral nervous systems. Finally, as the gastrointestinal tract contains the largest sources of foreign antigens to which the body is exposed, it houses well-developed arms of both the innate and acquired immune systems. Therefore, it is not surprising that malfunction or infection of this complex organ results in a wide spectrum of pathology. However, its importance in disease pathogenesis is matched only by its inaccessibility to traditional examination. Few discoveries in medicine have contributed more to the practice of gastroenterology than the development of diagnostic and therapeutic endoscopy. Although spectacular advances in radiology have occurred recently with the introduction of multislice spiral computed tomography (CT) and magnetic resonance imaging (MRI), the ability to take targeted mucosal biopsies remains a unique strength of endoscopy. Historically, radiological techniques were required to image areas of jejunum and ileum inaccessible to the standard endoscope; however, the introduction of both capsule endoscopy and single-/double-balloon enteroscopy allows both diagnostic and therapeutic access to the entire gastrointestinal tract. Image enhancement with techniques such as chromoendoscopy, magnification endoscopy and narrow band imaging allows increased resolution at the mucosal level and increases diagnostic yield. Endoscopic ultrasound (EUS) can examine all layers of the intestinal wall as well as extraintestinal structures. Finally, experimental techniques such as confocal laser endomicroscopy give resolution at a level compatible with standard histology. The advances in the diagnostic accuracy of endoscopy lend themselves to disease surveillance for specific patient groups as well as population screening for gastrointestinal malignancy. Likewise, there has been a rapid expansion in the therapeutic capability of endoscopy with both luminal and extraintestinal surgery being performed via endoscopic access. As in all areas of interventional practice, competent endoscopists must match a thorough grounding in anatomy and physiology with a clear understanding of the capabilities and limitations of the rapidly advancing techniques available. Perhaps most importantly they must appreciate all aspects of patient care, including preprocedural management, communication before and during the procedure and the management of endoscopic complications. This chapter aims to guide the reader through these areas in addition to introducing the breadth of procedures that are currently performed.

The indications for diagnostic and therapeutic endoscopic procedures including endoscopic ultrasound  
The recognition and management of complications • Novel techniques for endoscopic  
the small bowel • Advances in diagnostic ability •

# Learning objectives

## Learning objectives

To gain an understanding of: The role of endoscopy as a diagnostic and therapeutic • tool The basic organisation of an endoscopy unit and its • equipment Consent and safe sedation • Special situations: the key points in managing endoscopy • in at-risk patients Learning objectives

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# Optical diagnosis and image enhancement

## Optical diagnosis and image enhancement

With the assistance of advanced imaging techniques, endoscopists are now able to characterise colorectal polyps with high diagnostic accuracy. This begins with a white light assessment: polyps larger than 2 cm with a large sessile component or a depressed region have the highest risk of containing cancer. Application of advanced imaging techniques can improve diagnostic accuracy further (Figure 9.15). Dye-based chromoendoscopy involves topical application of stains or pigments to improve mucosal characterisation. Several agents have been described, which can broadly be categorised as absorptive (vital) stains, such as methylene blue, and contrast (reactive) stains, such as crystal violet and indigo carmine. These highlight the mucosal pits, which can aid optical diagnosis; different lesions demonstrate specific pit patterns. Dye chromoendoscopy is still widely used and remains the recommended method of dysplasia detection in inflammatory bowel disease. Narrow band imaging (NBI; Olympus) relies on optical filter technology that radically improves the visibility of

(a) and,

capillaries, veins and other subtle tissue structures by optimising the absorbance and scattering characteristics of light. NBI uses two discrete bands of light: one blue at 415 nm and one green at 540 nm. Narrow band blue light displays superficial capillary networks, whereas green light displays subepithelial vessels; when combined they offer an extremely high contrast image of the tissue surface. Similar modalities such as i-Scan (Pentax) and Blue Light Imaging (BLI; Fujifilm) are also available. Dye-based and digital enhancement, particularly when combined with magnification endoscopy, can differentiate between hyperplastic, serrated, adenomatous and malignant pathology. Combining this with a detailed white light assessment allows endoscopists to determine endoscopic resectability, avoiding more extensive surgery in some cases.

(b) (c) Figure 9.15 Endoscopic diagnostic accuracy can be improved by novel endoscopic

techniques. This duodenal adenoma can be seen with conventional white light (a) (arrow), but its full extent is more clearly delineated using narrow band imaging (b) or chromoendoscopy with indigo carmine (c) . (b) Figure 9.16 Colonoscopy is the most appropriate investigation to detect colonic polyps (a) , which can be removed by snare polypec

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# SAFE SEDATION

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If performed competently the majority of diagnostic endoscopy and colonoscopies can be performed without sedation or with pharyngeal anaesthesia alone. However, therapeutic procedures may cause pain and patients are often anxious; thus, in most countries sedation and analgesia are offered - to achieve a state of conscious sedation (not anaesthesia). Medication-induced respiratory depression in elderly patients or those with comorbidities is the greatest cause of endoscopy-related mortality. The involvement of anaesthetists to advise on appropriate protocols is recommended. Endoscopy in certain situations (particularly paediatric endoscopy) requires a general anaesthetic - this should only be undertaken by appropriately trained staff with adequate equipment available. Summary box 9.3 Sedation in endoscopy

Pharyngeal anaesthesia may increase the risk of aspiration in more heavily sedated patients. Comorbidities must be identified so that sedation can be individualised. All sedated patients require secure intravenous access. Benzodiazepines reach their maximum effect 9–20 minutes after administration - doses should be titrated carefully, particularly in the elderly or those with comorbidities. Co-administration of opiates and benzodiazepines has a synergistic effect; opiates should be given first and doses need to be reduced. The use of supplementary oxygen is essential in all sedated patients. Sedated patients require pulse oximetry to monitor oxygen saturation; high-risk patients or those undergoing high-risk procedures also require blood pressure and electrocardiogram monitoring. A trained assistant should be responsible for patient monitoring throughout the procedure. Resuscitation equipment and sedation reversal agents must be readily available. The use of anaesthetic agents such as propofol for complex procedures requires specialist training. The half-life of benzodiazepines is 4–24 hours - appropriate recovery and monitoring is essential. Postprocedural consultations may not be remembered, and patients must be advised not to drink alcohol or drive for 24 hours.

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# Single- double-balloon enteroscopy

## Single-/double-balloon enteroscopy

This technique allows the direct visualisation of and therapeutic intervention for the entire small bowel and may be attempted via either the oral or rectal route. Double-balloon enteroscopy involves the use of a thin enteroscope and an overtube, which are both fitted with a balloon. The procedure is usually carried out under general anaesthesia but may be undertaken with the use of conscious sedation. The enteroscope and overtube are inserted through either the mouth or anus and steered to the proximal duodenum/ terminal ileum in the conventional manner. Following this the endoscope is advanced a small distance in front of the overtube and the balloon at the end is inflated. Using the assistance of friction at the interface between the enteroscope and intestinal wall, the small bowel is accorded back to the overtube. The overtube balloon is then deployed and the enteroscope balloon is deflated. The process is then continued until the entire small bowel is visualised ( Figure 9.12 ). In single-balloon enteroscopy , developed more recently , an enteroscope and overtube are used, but only the overtube has a balloon attached. A full range of therapeutics including diagnostic biopsy , polypectomy , APC and stent insertion are available for balloon enteroscopy . Some experts advocate routine capsule endoscopy before balloon enteroscopy in an attempt to localise any lesions and plan whether oral or rectal access is more appropriate. The Summary box 9.6 Current established indications for single-/double- balloon endoscopy /uni25CF /uni25CF /uni25CF indications for single-/double-balloon endoscopy are given in Summary box 9.6 .

(b) (d) Battery Optical dome Lens  
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# THE MODERN ENDOSCOPY UNIT Organisation

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A well-designed endoscopy unit staffed by trained endoscopy nurses and dedicated administrative staff is essential to support good endoscopic practice and training. Clinical governance with regular appraisal and assessment of performance should be embedded within the unit's philosophy. Endoscopist training demands particular attention, with a transparent process of skills- and theory-based education centred on practical experience and dedicated training courses. Experienced supervision of all trainees is essential until competency has been obtained and assessed by an appropriately validated technique, such as direct observation of practical skills (DOPS) and review of procedure logbooks. All endoscopists should record diagnostic and therapeutic procedure numbers and markers of competency such as colonoscopy completion rates, polyp detection rates, mean sedation use and complication rates. Central to this overall outcome is an efficient data management system that provides analysis for all aspects of endoscopy, including adherence to guidelines, near misses, patient satisfaction, decontamination processes and scope tracking, as well as the more obvious completion and complication rates. In the UK the Joint Advisory Group (JAG) provides guidance for endoscopist competence assessment and operates a certification system of individual endoscopic competencies, based on procedure numbers, key performance indicators (e.g. caecal intubation rate, adenoma detection, sedation levels, complications), course attendance and peer assessment.

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# Therapeutic colonoscopy

## Therapeutic colonoscopy

The most common therapeutic procedure performed at colonoscopy is resection of colonic polyps ( Figure 9.16 ). Retrieved specimens can be assessed for risk factors for neoplastic progression and an appropriate surveillance strategy determined ([https://www.bsg.org.uk/wp-content/uploads/2019/09/201\\_full\\_.pdf](https://www.bsg.org.uk/wp-content/uploads/2019/09/201_full_.pdf)). Non-pedunculated polyps up to 15 mm should be removed by cold snare polypectomy with a dedicated 'cold' snare. Stalked polyps can be resected using 'hot' snare polypectomy. Thermal therapy is used with either a 'cut', 'coagulation' or a blended current. Postpolypectomy bleeding can be prevented by preinjection of the stalk with adrenaline, or with application of endoclips or an Endoloop.

- Non-pedunculated polyps of between 10 and 19 mm can be removed en bloc by EMR, which involves lifting the polyp from the muscularis propria with a submucosal injectate to prevent iatrogenic perforation ( Figure 9.17 ). Lesions >20 mm can be removed with piecemeal EMR (pEMR); on completion, thermal ablation (with either APC or coagulation) is applied to the edge of the resection site to prevent adenoma recurrence. An alternative to pEMR is ESD with a knife rather than a snare. This technique involves the injection of a submucosal solution, followed by a circumferential incision and submucosal dissection, with coagulation of blood vessels that are encountered. This enables an en bloc resection of large polyps and superficial submucosal cancers. Although technically challenging with a steep learning curve, benefits include a more accurate histopathological assessment and lower adenoma recurrence rates. APC and alternative thermal therapies such as heater probes are also used in the treatment of symptomatic angiodysplasias of the colon ( Figure 9.18 ). Laser photocoagulation may be used to debulk colonic tumours not suitable for resection. As with benign oesophageal strictures, TTS balloons can be used to dilate short (<5 cm) colonic strictures. The dilatation of surgical anastomoses gives the most durable benefit as inflammatory strictures tend to recur even if intramucosal steroids are injected at the time of the dilatation. Finally, the colonoscopic placement of self-expanding metal stents may provide excellent palliation of inoperable malignant strictures ( Figure 9.19 ) and may also play an invaluable role in decompressing an obstructed colon to allow planned as opposed to emergency surgery.

(c) Figure 9.17 Large sessile polyps  
(a) can be removed by endoscopic

# muco

sal resection. First the polyp is raised on a bed of injected saline containing dye (b) . This ensures that there is no submucosal invasion and protects from transmural perforation. A snare is closed around the polyp (c) , which is then resected leaving a clean excision base (d) . Figure 9.18 A large angioectasia of the colon. If this results in symptomatic anaemia, it should be obliterated with argon plasma coagulation. (d)

## Therapeutic colonoscopy

The most common therapeutic procedure performed at colo - noscopy is resection of colonic polyps ( Figure 9.16 ). Retrieved specimens can be assessed for risk factors for neoplastic progres - - sion and an appropriate surveillance strategy determined ([https://www .bsg.org.uk/wp-content/uploads/2019/09/201. full\\_.pdf](https://www.bsg.org.uk/wp-content/uploads/2019/09/201_full_.pdf)). Non-pedunculated polyps up to 15 /uni00A0 mm should be removed by cheese wiring with a dedicated 'cold' snare. Stalked polyps can be resected using 'hot' snare polypectomy . thermy is used with either a 'cut', 'coagulation' or a Here, dia blended current. Postpolypectomy bleeding can be prevented - by preinjection of the stalk with adrenaline, or with application ® . of endoclips or an Endoloop

- Non-pedunculated polyps of between 10 and 19 /uni00A0 mm can be removed en bloc by EMR, which involves lifting the polyp from the muscularis propria with a submucosal injectate to prevent iatrogenic perforation ( Figure 9.17 ). Lesions >20 /uni00A0 mm can be removed with piecemeal EMR (pEMR); on completion, thermal ablation (with either APC or coagulation) is applied to the edge of the resection site to prevent adenoma recurrence. , which is typically performed An alternative to pEMR is ESD with a knife rather than a snare. This technique involves the injection of a submucosal solution, followed by a circumfer ential incision and submucosal dissection, with coagulation of blood vessels that are encountered. This enables an en bloc resection of large polyps and superficial submucosal cancers. Although technically challenging with a steep learning curve, benefits include a more accurate histopathological assessment and lower adenoma recurrence rates. APC and alternative thermal therapies such as heater probes are also used in the treatment of symptomatic angioec - tacias of the colon ( Figure 9.18 ). Laser photocoagulation may be used to debulk colonic tumours not suitable for resection. As with benign oesophageal strictures, TTS balloons can be - used to dilate short (<5 /uni00A0 cm) colonic strictures. The dilata - tion of sur gical anastomoses gives the most durable benefit as inflammatory strictures tend to recur even if intramucosal steroids are injected at the time of the dilatation. Finally , the colonoscopic placement of self-expanding metal stents may provide excellent palliation of inoperable malignant strictures ( Figure 9.19 ) and may also play an invaluable role in decom - pressing an obstructed colon to allow planned as opposed to emergency surgery .

# (c) Figure 9.17 Large sessile polyps (a) can be removed by endoscopic mucosal resection

sal resection. First the polyp is raised on a bed of injected saline containing dye (b) . This ensures that there is no submucosal invasion and protects from transmural perforation. A snare is closed around the polyp (c) , which is then resected leaving a clean excision base (d) . Figure 9.18 A large angiodysplasia of the colon. If this results in symptomatic anaemia, it should be obliterated with argon plasma coagulation. (d)

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# Therapeutic endoscopic retrograde cholangiopancrea

Therapeutic endoscopic retrograde cholangiopancreatography

It is essential to ensure that patients have appropriate assessment prior to therapeutic ERCP, which is associated with a significant morbidity and occasional mortality. All patients require routine blood screening including a clotting screen. Both cardiac and oxygen saturation monitoring are required during the procedure because of the high level of sedation that is often required. The most common indication for therapeutic ERCP is relief of biliary obstruction due to gallstone disease or benign or malignant biliary strictures. The preprocedural diagnosis can be confirmed by contrast injection, which will clearly differentiate the filling defects associated with gallstones and the luminal narrowing of a stricture. If there is likely to be a delay in relieving an obstructed system, percutaneous drainage may be required. The cornerstone of gallstone retrieval is an adequate biliary sphincterotomy, which is normally performed over a well-positioned guidewire using a sphincterotome connected to an electro-surgical unit. Most gallstones <1 cm in diameter will pass spontaneously in the days and weeks following a sphincterotomy, but most endoscopists prefer to ensure duct clearance at the initial procedure to reduce the risk of impaction, cholangitis or pancreatitis. This can be achieved by trawling the duct using a balloon catheter or by extraction using a wire basket. If standard techniques fail, large or awkwardly placed stones can be crushed using mechanical lithotripsy. If adequate stone extraction cannot be achieved at the initial ERCP it is imperative to ensure biliary drainage with the placement of a removable plastic stent while alternative options are considered. These include surgery, endoscopically directed shockwaves under direct choledochoscopic vision and extracorporeal shockwave lithotripsy with subsequent ERCP to remove stone fragments.

## Endoscope balloon deflated 4

## Figure 9.12 The technique of double-balloon enteroscopy is per

formed with an adapted enteroscope Overtube advanced along and overtube, both of which have endoscope. Overtube balloon inflated (a) Figure 9.13 During endoscopic retrograde cholangiopancreatography a side-viewing duo

Endoscope is positioned opposite the papilla, which can then be cannulated using either a catheter or a guidewire (a) . Contrast is injected to achieve a cholangiogram (b) . Endoscope advanced deeper into intestine Overtube balloon deflated Endoscope-overtube pulled back to straighten path Endoscope advanced again through intestine (b)

similar to those used in angioplasty inserted over a guidewire under fluoroscopic control. It is traditional to insert a temporary plastic stent to maintain drainage as several attempts at dilatation may be required. Self-expanding metal stents are most commonly used for the palliation of malignant biliary obstruction and are also normally inserted after a modest sphincterotomy . Correct stent placement can normally be confirmed by a flow of bile after release and by the presence of air in the biliary tree on follow-up plain abdominal radiographs. Stent malfunction, associated with recurrent or persistent biochemical cholestasis, may be due to poor initial stent position, stent migration, blockage with blood clot or debris or tumour ingrowth. A repeat procedure is required to assess the cause, which can usually be remedied by the insertion of a second stent through the original one. In addition to the standard techniques discussed above, ERCP is also used for pancreatic disease and the assessment of biliary dysmotility (sphincter of Oddi dysfunction) using manometry in specialist centres. Indications include pancreatic stone extraction, the dilatation of pancreatic duct strictures and the transgastric drainage of pancreatic pseudocysts. To minimise the risks of subsequent pancreatitis, pancreatic sphincterotomy is most

safely performed after the placement of a temporary pancreatic stent to prevent stasis within the pancreatic duct. Visualisation and sampling of biliary lesions is becoming easier and more effective with the development of newer through-the-duodenoscope cholangioscopes that allow direct visualisation and instrumentation of the biliary and pancreatic ducts. Therapeutic endoscopic retrograde cholangiopancreatography

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# Therapeutic oesophagogastroduodenosc opy

## Therapeutic oesophagogastroduodenoscopy

Appropriate patient selection and monitoring are essential to minimise complications. The most common therapeutic endoscopic procedure performed as an emergency is the control of upper gastrointestinal haemorrhage of any aetiology. Band ligation has replaced sclerotherapy in the management of oesophageal varices ( Figure 9.4 ), whereas sclerotherapy using thrombin-based glues can be used to control blood loss from gastric and duodenal varices. Injection therapy with adrenaline (epinephrine) coupled with a second haemostatic technique such as thermal coagulation or endoclip application is the technique of choice for a peptic ulcer with active bleeding or high-risk stigmata of haemorrhage ( Figure 9.5 ). Such high-risk bleeds should be followed by 72 hours of intravenous proton pump inhibition. Chronic blood loss from angiodysplasia is most safely treated with APC because of the controlled depth of burn compared with alternative thermal techniques ( Figure 9.6 ). Haemostatic powders provide a further way to arrest bleeding; these work best for diffuse bleeding or as salvage therapy. Norman Rupert Barrett, 1903–1979, surgeon, St Thomas's Hospital, London, UK. - - Benign oesophageal and pyloric strictures may be dilated under direct vision with through-the-scope (TTS) balloon dilators or the more traditional guidewire-based systems such as Savary-Gilliard bougie dilators ( Figure 9.7 ). On occasion, more difficult benign strictures can be treated by the insertion of a fully covered removable stent, or with a biodegradable stent. Likewise, the non-relaxing lower oesophageal sphincter associated with achalasia can be treated by pneumatic balloon

(a) (b) (c) (d) Figure 9.6 The classic appearance of gastric antral vascular ectasia, which is often treated with argon plasma coagulation. Figure 9.5 A gastric ulcer with active bleeding (a) is initially treated with adrenaline injection to achieve haemostasis (b). Two haemoclips are then applied to prevent rebleeding (c and d).

dilatation with a 30- to 40-mm balloon. Endoscopic dissection techniques (see Therapeutic colonoscopy) are now being employed to treat achalasia by natural orifice myotomy (peroral endoscopic myotomy; POEM) with good follow-up results. An alternative in unfit patients is injection of botulinum toxin into the lower oesophageal sphincter, although this has a limited (3–6 months) duration of benefit. There are a limited number of endoscopic techniques available to reduce gastro-oesophageal reflux, which rely on tightening the loose gastro-oesophageal junction by plication, by the application of radiofrequency ablation or by mucosal resection techniques.

These may have a role in some patients but are yet to demonstrate benefit over surgical fundoplication. Endoscopic bariatric therapies, such as intragastric balloons, sleeve gastropasty and duodenal resurfacing, may all provide alternatives to more established surgical options. In contrast, there is clear evidence that the insertion of a percutaneous endoscopic gastrostomy (PEG) tube enhances nutritional and functional outcome in patients unable to maintain oral nutritional intake ( Figure 9.8 ). PEG insertion is often a prelude to treatment of complex orofacial malignancy and may be used to support nutrition in patients with alternative malignant, degenerative or inflammatory diseases. The deployment of self-expanding metal stents with or without a covering sheath inserted over a stiff guidewire leads to a significant improvement in symptomatic dysphagia and quality of life in patients with malignant oesophageal and gastric outlet obstruction ( Figure 9.9 ). Covered stents are the mainstay of treatment for benign or malignant tracheo-oesophageal fistulae. It is now possible to endoscopically manage early oesophageal and gastric neoplasia with endoscopic mucosal resection (EMR) or endoscopic submucosal dissection (ESD). These techniques require specialist training but have allowed

**Figure 9.7 A pyloric stricture (a) can be dilated using a through-the-scope balloon under direct vision to minimise complications (b) . (a)**

**Figure 9.8 A schematic diagram of percutaneous endoscopic gastrostomy insertion. A standard endos**

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indications to gastrostomy insertion. The stomach is insufflated with air and a direct percutaneous needle puncture made at a point where the stomach abuts the abdominal wall. Lignocaine (c) is infused on withdrawal (a) . A trocar is inserted and a wire passed into the stomach, which can be caught with a snare (b) . The scope is withdrawn, pulling the wire out through the mouth, at which point it is attached to the gastrostomy tube (c) . The gastrostomy is pulled

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endoscopic management of mucosal lesions that were previously subject to surgical intervention ( Figure 9.10 ). A prime example has been improved endoscopic treatment of Barrett's high-grade dysplasia and early oesophageal adenocarcinoma. Destruction of residual Barrett's epithelium in cases of or high-grade dysplasia is possible with endoscopic ablation, and has been shown to reduce risk of progression to cancer. The most commonly used technique for this purpose is radio-frequency ablation, where 360° ablation can be achieved with a balloon catheter, or more focused ablation with smaller probes. Cryotherapy and APC can also be used for ablation, but photodynamic therapy is now used much less often.

Figure 9.10 Novel upper gastrointestinal therapeutic uses of oesophagogastroduodenoscopy include the use of endoscopic mucosal resection to remove early gastric cancer leaving a clean base.

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# UNDERGOING ENDOSCOPY

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Many patients undergoing endoscopy may be taking a medication that interferes with normal haemostasis, such as warfarin, heparin, direct oral anticoagulants, clopidogrel or aspirin. The key points to remember when managing anticoagulants in patients undergoing endoscopy are given in Summary box 9.4. Summary box 9.4 Managing anticoagulants in patients undergoing endoscopy

It is important to recognise and understand: The risk of complications related to the underlying gastrointestinal disease from anticoagulant therapy The risk of haemorrhage related to an endoscopic procedure in the setting of anticoagulant therapy The risk of a thromboembolic/ischaemic event related to interruption of anticoagulant therapy

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It is important to recognise and understand: The risk of complications related to the underlying gastrointestinal disease from anticoagulant therapy The risk of haemorrhage related to an endoscopic procedure in the setting of anticoagulant therapy The risk of a thromboembolic/ischaemic event related to interruption of anticoagulant therapy

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# UPPER GASTROINTESTINAL ENDOSCOPY

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OGD is the most commonly performed endoscopic procedure. Excellent visualisation of the oesophagus, gastro-oesophageal junction, stomach, duodenal bulb and second part of the duodenum can be obtained. Retroversion of the gastroscope in the stomach is essential to obtain complete views of the gastric cardia and fundus ( Figure 9.3 ). Traditional forward-viewing endoscopes do not adequately visualise the ampulla, and a side-viewing scope should be used if this is essential. Likewise, - although it is possible to reach the third part of the duodenum with a standard 120-cm instrument, a longer enteroscope is required if views beyond the ligament of Treitz are r equired. In addition to clear mucosal views, diagnostic endoscopy allows mucosal biopsies to be taken, which may either undergo processing for histological examination or be used for near-patient detection of Helicobacter pylori infection using a commercial urease-based kit. In addition, brushings may be taken for cytology and aspirates for microbiological culture. - UPPER GASTROINTESTINAL ENDOSCOPY

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# Urgent endoscopy for gastrointestinal bleeding in

Urgent endoscopy for gastrointestinal bleeding in the anticoagulated patient

The risk of clinically significant gastrointestinal bleeding in patients on warfarin is increased, particularly in patients with a past history of similar events, if the international normalised ratio (INR) is above the therapeutic range or if the patient is taking concomitant aspirin/non-steroidal anti-inflammatory drugs (NSAIDs). In these situations, the risk of reversing the anticoagulation must be weighed against the risk of ongoing haemorrhage. If complete reversal is not appropriate, correction of the INR to approximately 1.5 is usually sufficient to allow endoscopic diagnosis and therapy. Anticoagulation can often be resumed 24 hours after successful endoscopic therapy ( Figure 9.2 ).

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